

**FORM 1**Company Name & Code : **Shriram Life Insurance Company Limited & 128**

Statement as on : 31.12.2012

**Statement of Investment and Income on Investment**

Name of the Fund : Life Fund

Periodicity of Submission : Quarterly

Rs. Lakhs

No	Category of Investment	COI	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
1	Central Government securities	CGSB	16968.01	316.88	7.41	7.41	15749.23	872.88	7.36	7.36	10932.43	755.87	9.22	9.22
2	Deposit under section 7 of Insurance Act, 1938	CDSS	1104.96	20.90	7.50	7.50	1088.74	61.66	7.52	7.52	1009.78	73.54	9.71	9.71
3	Other Approved Securities (excluding Infrastructure Investments)	SGOA	3875.25	83.64	8.56	8.56	3317.74	214.08	8.56	8.56	2569.71	219.37	11.38	11.38
4	Treasury Bills	CTRB	484.23	9.45	7.75	7.75	360.88	21.27	7.82	7.82				
5	Bonds/ Debentures issued by NHB / Institutions accredited by NHB	HTDN	5369.38	124.98	9.23	9.23	5127.13	356.39	9.23	9.23	4165.17	380.16	12.17	12.17
6	Infrastructure - PSU - Debentures / Bonds	IPTD	6329.48	141.18	8.85	8.85	5008.56	331.10	8.77	8.77	2637.12	222.19	11.23	11.23
7	PSU - Equity shares - Quoted	EAEQ	131.19		0.00	0.00	68.13	-8.24	-16.05	-16.05	57.15	-0.87	-2.03	-2.03
8	Corporate Securities - Debentures	ECOS	2441.72	56.38	9.16	9.16	2260.71	155.66	9.14	9.14	1738.33	154.02	11.81	11.81
9	Deposits - Deposit with scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	4141.34	110.90	10.62	10.62	3988.60	318.64	10.60	10.60	2738.31	271.50	13.22	13.22
10	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	423.97	0.44	0.41	0.41	374.80	-1.91	-0.68	-0.68	301.67	3.11	1.37	1.37
11	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	1178.18	36.02	12.13	12.13	1046.34	92.23	11.70	11.70	1034.76	137.34	17.70	17.70
12	Deposits - CDs with Scheduled Banks	EDCD	48.48	1.22	10.02	10.02	47.25	3.66	10.29	10.29	1114.31	103.75	12.41	12.41
13	Mutual Funds-Gilts/G Sec/Liquid Schemes	EGMF	709.84	41.86	23.40	23.40	707.43	46.00	8.63	8.63	10.67	0.94	11.75	11.75
14	Equity Shares(incl Equity related instruments)-Promoters'Group	OEPP	42.04		0.00	0.00	42.04	0.00	0.00	0.00	41.43	-3.81	-12.26	-12.26
15	DEBENTURES/BONDS / CPS/LOANS ETC. -(PROMOTER GROUP)	ODPG	222.94	6.45	11.48	11.48	222.94	19.29	11.48	11.48	47.40	8.43	23.71	23.71
16	Equity Shares(incl co-op Societies)(Other Investment)	OESH	40.04	0.00	0.00	0.00	118.97	-4.36	-4.86	-4.86	169.20	4.15	3.27	3.27
17	Equity Shares (PSUS AND UNLISTED)	OEPU	125.00		0.00	0.00	125.00	0.00	0.00	0.00	25.76			
18	Mutual Funds-Gilts/G Sec/Liquid Schemes(Other Investment)	OMGS	363.24	17.21	18.80	18.80	383.90	17.21	5.95	5.95	0.00	0.00		0.00
	<b>TOTAL</b>		<b>43,999.29</b>	<b>967.53</b>	8.72	8.72	<b>40,038.39</b>	<b>2,495.57</b>	8.27	8.27	<b>28,593.20</b>	<b>2,329.69</b>	10.86	10.86

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been suppressed.

\* Annualized yields

Reclassification of Investments done in the Current Year as per the IRDA (Investment) (Fourth Amendment) Regulations, 2008 published on 22nd Aug 2008.

Date : 20.01.2013

B.R.Hariharam  
Chief Investment Officer

**FORM 1**Company Name & Code : **Shriram Life Insurance Company Limited & 128**

Statement as on : 31.12.2012

**Statement of Investment and Income on Investment**

Name of the Fund : Pension &amp; Annuity

Periodicity of Submission : Quarterly

Rs. Lakhs

No	Category of Investment	COI	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
1	Central Government Bonds	CGSB	3,760.26	75.87	8.00	8.00	3,488.83	211.12	8.03	8.03	2,412.96	191.77	10.60	10.60
2	Treasury Bills	CTRB					0	-			416.88	30.45	9.74	9.74
3	SGOA-Other Approved Securities (excluding Infrastructure/Social Sector Investments)	SGOA	1,111.69	23.08	8.24	8.24	1,111.23	69.23	8.27	8.27	1,109.64	92.30	11.09	11.09
4	Bonds/ Debentures issued by NHB	HTDN	898.88	19.72	8.70	8.70	898.85	58.89	8.70	8.70	898.73	78.41	11.63	11.63
5	Infrastructure/Social Sector- PSU - Debentures / Bonds	IPTD	2,002.94	44.02	8.72	8.72	1,990.74	130.69	8.71	8.71	1,957.39	170.29	11.60	11.60
6	Corporate Securities(Approved Investment) - Debentures	ECOS	199.98	5.17	10.25	10.25	199.98	15.45	10.25	10.25	140.48	17.85	16.94	16.94
7	Deposit with Banks	ECDB	1,724.86	46.73	10.75	10.75	1,671.60	135.15	10.73	10.73	1,015.77	106.37	13.96	13.96
10	Corporate Securities - Debentures/Bonds/CPs/Loan-(Promoter Group)	EDPG	151.43	3.89	10.19	10.19	151.28	11.60	10.18	10.18	128.14	14.69	15.29	15.29
11	Deposits - CDs with Shcheduled Banks	EDCD	1,228.70	30.85	9.96	9.96	1,190.47	90.97	10.14	10.14	1,482.50	142.17	12.79	12.79
12	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	149.87	3.43	9.07	9.07	149.86	10.29	9.11	9.11	149.85	13.60	12.10	12.10
13	Mutual Funds-Gilts/G Sec/Liquid Schemes	EGMF	223.02	11.22	19.96	19.96	178.07	12.08	9.01	9.01	9.71	0.89	12.22	12.22
	<b>TOTAL</b>		<b>11,451.63</b>	<b>263.97</b>	<b>9.15</b>	<b>9.15</b>	<b>11,030.93</b>	<b>745.46</b>	<b>8.97</b>	<b>8.97</b>	<b>9,722.02</b>	<b>858.79</b>	<b>11.78</b>	<b>11.78</b>

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Reclassification of Investments done in the Current Year as per the IRDA (Investment) (Fourth Amendment) Regulations, 2008 published on 22nd Aug 2008.

Date : 20.01.2013

B.R.Hariharam  
Chief Investment Officer

**FORM 1**Company Name & Code : **Shriram Life Insurance Company Limited & 128**

Statement as on : 31.12.2012

**Statement of Investment and Income on Investment**

Periodicity of Submission : Quarterly

Name of the Fund : ULIP

No	Category of Investment	COI	Current Quarter				Year to Date				Previous Year			
			Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%) *	Net Yield (%)	Investment (Rs.)	Income on Investment (Rs.)	Gross Yield (%)	Net Yield (%)
1	Central Govt.Bonds	CGSB	2,564.57	73.88	11.43	11.43	2,537.82	228.94	11.97	11.97	3,754.11	173.41	6.16	6.16
2	SGOA-Other Approved Securities (excluding Infrastructure/Social Sector Investments)	SGOA	722.99	19.93	10.94	10.94	716.06	72.29	13.40	13.40	863.66	41.08	6.34	6.34
3	Bonds/ Debentures issued by NHB	HTDN	8,354.36	206.40	9.80	9.80	8,045.70	760.36	12.54	12.54	9,851.84	593.21	8.03	8.03
4	Infrastructure/Social Sector - PSU - Debentures / Bonds	IPTD	14,800.04	340.27	9.12	9.12	14,945.72	1,439.82	12.79	12.79	13,480.20	1,192.31	11.79	11.79
5	PSU -(Approved Investment)- Equity shares - Quoted	EAEQ	29,707.41	433.27	5.79	5.79	15,845.95	1,566.14	13.12	13.12	11,255.74	-2640.78	-31.28	-31.28
6	Corporate Securities(Approved Investment)- Debentures	ECOS	3,932.45	110.53	11.15	11.15	2,856.88	252.48	11.73	11.73	3,862.46	352.11	12.15	12.15
7	Deposit with Banks	ECDB	8,216.28	221.60	10.70	10.70	8,084.02	627.75	10.31	10.31	5,837.27	599.76	13.70	13.70
8	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	59,621.39	2447.87	16.29	16.29	69,135.96	10,772.95	20.68	20.68	82,575.55	-5557.84	-8.97	-8.97
9	Application Money	ECAM					-	-			-	-		-
10	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	3,710.32	97.05	10.38	10.38	3,709.19	318.25	11.39	11.39	3,274.91	353.40	14.39	14.39
11	Deposits - CDs with Shcheduled Banks	EDCD	261.77	6.61	10.02	10.02	294.47	22.44	10.11	10.11	140.97	13.56	12.83	12.83
12	Perpectual Debt Instruments of Tier I & II Capital Issued by PSU Banks	EUPD	1,002.32	23.83	9.43	9.43	990.65	98.27	13.17	13.17	976.02	72.56	9.91	9.91
13	Perpectual Debt Instruments of Tier I & II Capital Issued by Non PSU Banks	EPPD	518.40	12.12	9.28	9.28	515.10	44.03	11.35	11.35	513.08	40.56	10.54	10.54
14	Mutual Fund - Gilts/ G Sec / Liquid Schemes	EGMF	139.37	2.95	8.40		106.20	7.60	9.50	9.50	150.59	12.33	10.92	10.92
15	Corporate Securitiess(Approved Investment)- preference share	EPNQ					-	-			-	-		-
16	Net Current Assets	ENCA	3,568.88		0.00		3,178.74	-	-	-	1,669.91	-	-	-
17	Equity Shares(incl. Equity related Instruments)- Promoter Group(Other Investments)	OEPG	323.13	10.82	13.29	13.29	323.22	-51.34	-21.08	-21.08	471.40	-367.45	-103.93	-103.93
18	Debentures/Bonds/CPS/Loans etc.-(Promoter Group)	ODPG	676.80	17.03	9.98	9.98	673.76	60.03	11.83	11.83	319.41	38.37	16.02	16.02
19	OESH-Other than Approved Investments-Equity Shares (Incl.PSU & Unlisted)	OESH	4,694.93	1304.97	110.28	110.28	12,226.28	124.61	1.35	1.35	14,672.56	-631.15	-5.74	-5.74
20	Mutual Fund - Gilts/ G Sec / Liquid Schemes	OMGS	270.39	5.56	8.16		93.43	5.56	7.90	7.90	-	-		-
	<b>TOTAL</b>		<b>143,085.81</b>	<b>5,334.71</b>	<b>14.79</b>	<b>14.79</b>	<b>144,279.13</b>	<b>16,350.19</b>	<b>15.04</b>	<b>15.04</b>	<b>153,669.65</b>	<b>-5,714.56</b>	<b>-4.96</b>	<b>-4.96</b>

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